

## Aquarion Water Company Regulated Utilities\*

(Millions of Dollars)

	2022	2021	2020	2019	2018**
<b>Operating Revenues</b>	<b>\$214.5</b>	\$205.6	\$202.2	\$196.6	\$194.5
<b>Operating Income</b>	<b>\$59.5</b>	\$61.1	\$63.7	\$61.2	\$61.5
<b>Net Income</b>	<b>\$46.7</b>	\$47.1	\$47.3	\$42.7	\$41.3
<b>Capitalization, end of period (includes current maturities)</b>					
Long-Term Debt	\$499.1	\$434.5	\$371.1	\$388.7	\$343.8
Common Equity	658.8	599.7	537.0	501.5	441.3
<b>Total Capitalization</b>	<b>\$1,157.9</b>	<b>\$1,034.2</b>	<b>\$908.1</b>	<b>\$890.2</b>	<b>\$785.1</b>
Short-Term Debt	\$24.3	\$36.7	\$47.7	\$11.7	\$38.2
<b>Moody's Ratings as of Year-End***</b>					
Corporate Credit Rating	A3	A3	A3	A3	A3

### Utility Plant

	As of December 31, 2022			As of December 31, 2021		
	Utility Plant	Accumulated Depreciation	Net Utility Plant	Utility Plant	Accumulated Depreciation	Net Utility Plant
<b>Total Utility Plant</b>	<b>\$2,184.1</b>	<b>\$605.8</b>	<b>\$1,578.3</b>	\$1,953.5	\$546.4	\$1,407.1

### Rate Base

	2022	2021	2020	2019
Rate Base	\$1,160	\$1,040	\$940	\$890

### Capital Expenditures

	2022	2021	2020	2019
Distribution Capital Expenditures	\$151.0	\$135.5	\$116.1	\$116.9

### Cash Flows From Operations

	2022	2021	2020	2019
Cash Flows Provided by Operating Activities	\$84.1	\$90.1	\$80.2	\$85.0

\* Includes regulated utilities of Aquarion Water Company of CT, Aquarion Water Company of MA, Abenaki Water Company and Aquarion Water Company of NH. Includes the operations of New England Service Company (acquired by Aquarion) beginning December 1, 2021. Includes the operations of The Torrington Water Company (acquired by Aquarion) beginning October 3, 2022. Excludes interest on debt and operating activity of Aquarion Company, Aquarion Water Company, Aquarion Water Capital of MA, and Homeowner Safety Valve.

\*\* 2018 restated for Hingham MA divestiture.

\*\*\*Ratings are for Aquarion Water Company of CT.